



North Carolina & Virginia

Horizons Foundation **Stock Transfer Information**

For all planned gifts, bequests or endowment gifts funded with stock, please use the following information:

DTC Routing Number: 0141

Account Number: 5592-3582

Account Manager: Mike Blair
CAPTRUST Financial Advisors
(704) 927-0360
Or (800) 216-0645

In order to help us better facilitate and track the stock transfer, we respectfully request that the donor have his/her broker call or email Chip Bradford at CAPTRUST (704) 343-4506 or chip.bradford@captrustadvisors.com and provide him with the:

name of the donor,
name of the stock to be transferred,
and the amount of shares being transferred